# Original

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# Cost analysis of the adverse reactions of bipolar disorder treatment with aripiprazole and olanzapine in Spain

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**Objective.** This study investigates the healthcare costs of adverse events (AE) associated with treatment of bipolar disorder with two atypical oral antipsychotics (AOA): aripip-razole (ARI) and olanzapine (OLA).

Methods. A cost analysis using a Markov model considering the following health states was performed: no existence of adverse events (NAE); extrapyramidal symptoms (EPS); weight gain (WG); and sexual dysfunction (SD). Transition probabilities amongst health states were estimated from meta-analyses of clinical trials and from a retrospective Spanish study. The healthcare costs associated to each health state were obtained from a published Spanish study. The minimum acquisition cost per mg of the mean daily dose for each AOA was used. This is considered to be a relevant efficiency criterion in Hospital Pharmacy Departments. The time horizon applied in the analysis was 12 months. A probabilistic sensitivity analysis was performed for all the variables involved in the analysis with Monte Carlo simulations. All costs were updated to 2013 costs using the Spanish Health System price index.

**Results.** In comparison with OLA, treatment with ARI generates annual average cost savings per patient of  $\notin$ 289 (Cl95%  $\notin$ 271;  $\notin$ 308). In the hypothetical scenario in which we assume that ARI may have a similar rate of sexual dysfunction as that of quetiapine (i.e. the lowest rate amongst AOAs), the additional cost per patient would be  $\notin$ 323 (Cl95%  $\notin$ 330;  $\notin$ 317).

**Conclusion.** The results of this analysis show that patients treated with aripiprazole demonstrate lower adverse events costs in comparison to olanzapine. This difference may generate significant cost savings in the Spanish health system in the treatment of patients affected

Correspondence: Carlos Rubio Terrés Health Value Virgen de Aránzazu, 21. 5°B. 28034 Madrid (Spain) E-mail: crubioterres@healthvalue.org by bipolar disorders. The robustness of the results was tested via a probabilistic analysis.

Keywords: Aripiprazole, Olanzapine, Adverse effects, Cost analysis, Bipolar disorder

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# Análisis del coste de las reacciones adversas del tratamiento del trastorno bipolar con aripiprazol y olanzapina en España

**Objetivo.** Estimar el coste de las reacciones adversas (RA) al tratamiento del trastorno bipolar con dos antipsicóticos atípicos orales (AAO): aripiprazol (ARI) y olanzapina (OLA).

Métodos. Se efectuó un análisis de costes, mediante un modelo de Markov, considerándose los siguientes estados: sin RA (SRA), síntomas extrapiramidales (SEP), ganancia de peso (GP) y disfunción sexual (DS). Las probabilidades de transición entre los estados se calcularon a partir de metaanálisis de ensayos clínicos y de un estudio retrospectivo español. Los costes de cada estado de salud, se obtuvieron de un estudio español publicado. Se utilizaron los costes mínimos de adquisición por mg de la dosis media diaria, para cada AAO, considerado como un criterio relevante de eficiencia por los Servicios de Farmacia Hospitalaria. El horizonte temporal aplicado en el análisis fue de 12 meses. Se hicieron análisis probabilísticos para todas las variables del análisis, mediante simulaciones de Monte Carlo. Todos los costes se actualizaron a euros (€) de 2013, conforme al índice de precios sanitarios.

**Resultados.** En comparación con OLA, el tratamiento con ARI generaría unos ahorros anuales medios por paciente de 289 $\in$  (IC95% 271; 308 $\in$ ). En el caso hipotético de que ARI tuviera unas tasas de disfunción sexual similares a las de quetiapina (la menor tasa de los AAO) los gastos adicionales anuales medios por paciente ascenderían a 323 $\in$  (IC95% 330; 317 $\in$ ).

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**Conclusión.** Los resultados de este análisis muestran que los pacientes tratados con aripiprazol tienen menos reacciones adversas, en comparación con olanzapina. Esta diferencia puede generar ahorros significativos para el Sistema Nacional de Salud en el tratamiento del trastorno bipolar. La estabilidad de los resultados fue evaluada mediante análisis probabilísticos.

Palabras Clave: Aripiprazol, Olanzapina, Efectos adversos, Análisis de costes, Trastorno bipolar

## INTRODUCTION

Bipolar disorder, previously called manic-depressive psychosis, is a mood state disorder having a complex course. This makes the diagnosis, treatment and prognosis difficult. It is characterized by episodes going from depression to mania, including intermediate clinical forms (as hypomania). To establish the diagnosis, none of the episodes should be explained by medical, pharmacological, toxic causes or by other psychiatric conditions such as schizophrenia.<sup>1</sup>

There may be two types of bipolar disorder. The first is bipolar type I disorder in which at least one manic or mixed episode (mania accompanied by depression) has appeared in the clinical course. The second type is bipolar type II disorder. Here, the patient only has suffered major depressive episodes and at least one hypomanic episode (depression accompanied by mania).<sup>1</sup> It is estimated that the prevalence of bipolar disorder in Europe is approximately 1%.<sup>2</sup>

Pharmacological treatment is an essential element in the management of patients with bipolar disorder.<sup>1-4</sup> The principal drugs used in the treatment of bipolar disorder are mood stabilizers (principally lithium and antiepileptics), antidepressants and antipsychotics (typical and atypical).<sup>1</sup>



SD: sexual dysfunction; WG: weight gain; EPS: extrapyramidal symptoms: NAE: no existence of adverse reactions

Figure 1	Markov model of the adverse reactions from treatment of bipolar disorder with
	antipsychotics

Several atypical oral antipsychotics (AOA) indicated in the treatment of bipolar disorder are currently available in Spain, such as olanzapine, quetiapine, risperidone and ziprasidone.<sup>5</sup>

Aripiprazole is an AOA with partial agonist activity on the  $D_2$  dopamine receptors,<sup>6</sup> so that its pharmacological profile is different from that of other AOAs. The indication of aripiprazole was recently approved for the treatment of moderate or severe manic episodes in bipolar I disorder and in the prevention of new manic episodes in patients with predominantly manic episodes who responded to treatment with aripiprazole.<sup>7</sup>

Several meta-analyses that review the frequency of appearance of adverse reactions (AR) with the different AOAs have been published in recent years.<sup>8-10</sup> Standing out among the ARs are extrapyramidal symptoms (as dystonia, parkinsonism, akatisia and dyskinesia), weight gain and sexual dysfunction due to their clinical impact.<sup>11,12</sup>

The clinical and economical consequences of ARs to the antipsychotics have been shown in two Spanish studies.<sup>11,12</sup> Olanzapine is one of the AOAs most prescribed in Spain for the treatment of bipolar disorder<sup>13</sup> with an annual cost attributable to AR (for its treatment, change of antipsychotics and hospitalization caused) that accounts for almost 70% of the total treatment cost.<sup>12</sup>

This study has aimed to calculate the cost of the AR to the treatment of bipolar disorder with two AOAs, aripiprazole (ARI) and olanzapine (OLA), in the National Health System.

# METHODS

#### Patients

The target population represents the hypothetical combination of patients in whom the theoretical analysis was performed and therefore is the population to which the study results can be applied. The target population of the analysis consisted of adult patients with bipolar type I disorder, treated with ARI or OLA.<sup>12,14</sup>

#### Markov Model

A pharmacoeconomic model of Markov<sup>15</sup> was made with the states indicated in Figure 1:

- No existence of adverse reactions (NAE): this is the initial state in which the patients who initiate antipsychotic treatment do not initially have the ARs considered in the model. After, as the cycles develop (from 1 month of duration), the patients begin to suffer the ARs analyzed, so that they are moving into other states.

- Extrapyramidal symptoms (EPS): this state includes all the extrapyramidal ARs: akatisia, tremors, muscular stiffness, dystonia, EPS disorder, parkinsonism, dyskinesia and bradykinesia.<sup>10</sup>
- Weight grain (WG): significant weight gain being understood as that greater than or equal to 7% of the patient's initial weight.<sup>16</sup>
- Sexual dysfunction (SD): it also includes other associated ARs with an increase of prolactin: gynecomastia, menorrhagia, amenorrhea and galactorrhea<sup>17</sup>.

The model was elaborated with Microsoft Excel and TreeAge Pro.

# **Transition probabilities**

Transition probabilities between the Markov states were obtained from a systematic review of the literature. This was specifically done from the meta-analysis of Edwards et al.9 that calculated the odds ratios of the ARs of ARI and OLA, among other antipsychotics compared with risperidone (RIS). The probability of remaining NAE in a monthly cycle in a patient treated with RIS was obtained from the systematic review of Derry et al.8 Appearance rates of EPS, WG and SD from the initial NAE were obtained from the systematic review of Gao et al.<sup>10</sup> and two Spanish studies.<sup>16,17</sup> The model considered that 41-47% of the patients did not adhere to treatment, for all causes, including the appearance of serious adverse reactions. Transition probabilities were calculated from the rates obtained in this way, using the formula proposed by Pettiti.<sup>18</sup> Transition probabilities (TP) of the model are indicated in Table 1.

## Costs of the Markov states

The direct health care costs of the Markov states, considering a 1 month cycle, was calculated according to the premises indicated in Table 2.

Cost of the NAE state is limited to the pharmacological treatment cost with AOAs for the minimum cost possible per mg of active ingredient, considering that rationalizing the pharmaceutical cost is a priority of the Health Care System,<sup>19</sup> and that 80% of the AOAs are sold in the Pharmacy (public sales price, including 4% VAT [PSPvat] with reduced price) and the remaining 20% are administered in the hospital (laboratory sales price [LSP]).<sup>20</sup> The generic price of the medicinal product was used in the case of OLA. The daily doses and treatment duration observed in the Jing et al. study were used to establish the cost of the pharmacological treatment.<sup>21,22</sup> This is a retrospective cohort study of the health care costs associated to bipolar disorder treatment with the principal AOAs in combination with mood

Table 1	Transition probabilities of the Markov model (in percentage, %). One month Cycle			
From	То	ARI	OLA	
NAE	NAE	68.79	32.47	
NAE	EPS	18.31	11.60	
NAE	WG	12.90	36.53	
NAE	SD	0.00	19.40	
EPS	EPS	17.59	5.14	
EPS	WG	12.41	16.17	
EPS	SD	0.00	8.59	
EPS	NAE	70.00	70.10	
WG	WG	12.41	16.17	
WG	SD	0.00	8.59	
WG	NAE	70.00	70.10	
WG	EPS	17.59	5.14	
SD	SD	0.00	8.59	
SD	NAE	70.00	70.10	
SD	EPS	17.59	5.14	
SD	WG	12.41	16.17	

ARI: aripiprazole; SD: sexual dysfunction; WG: weight gain; OLA: olanzapine; EPS: extrapyramidal symptoms; NAE: no existence of adverse reactions

stabilizers<sup>21,22</sup> The study uses the *propensity score* methodology as a way of reducing selection bias and confusión.<sup>23,24</sup> In all, 840 patients treated with ARI and 1101 treated with OLA who received a mood stabilizer for 30 days prior to the onset of the treatment with AOA were studied. The psychiatric health care costs during a 3-month (90 days) period were recorded.

The cost of the EPS state was calculated by adding the specific cost of the AR to the already indicated cost of the drug treatment. This was calculated in accordance with the parameters obtained from the economic study of Bobes et al.<sup>12</sup> The AR made it necessary: (i) to reduce the current dose in 11.5% (10-12%) of the patients affected, estimating that to reduce the dose, one unforeseen primary care medical visit is necessary, with a unit cost of 13.71€ (12.26-15.15€) obtained from the public prices of several Regional Communities,<sup>25-29</sup> (ii) to add a concomitant treatment to control it, in 31% (27-35%) of the patients affected. Therefore, one unforeseen primary care medical visit would also be necessary, the treatment being biperiden (2-6 mg/ day).<sup>12</sup> (iii) The ARs also made it necessary to change from AOA in 5% (4.5-5.5%) of the patients affected, with an additional visit to the doctor and an average cost of five frequently used antipsychotics (OLA, quetiapine, risperidone,

Та	ble 2	Principal premises of the cost analysis of adverse reactions of treatment of bipolar disord aripiprazole or olanzapine (2013 $\in$ )	der with	
		Ítem	Source	
1.	Cycle dura	tion / Time frame: 1 month / 12 months	-	
2.	<ol> <li>It is considered that 80% of the AOAs are sold in Pharmacy ([PSPvat] with reduced price) and the remaining 20% are administered in the hospital (laboratory sales price [LSP]).</li> </ol>			
3.	<ul> <li>3. Minimum cost of acquisition per mg of the AOAs compared</li> <li>Aripiprazole = 0.28 €</li> <li>Olanzapine (generic medication)= 0.15 €</li> </ul>			
4.	Consequen 1 extr Reduc Conce Chang Hospi	ces of an EPS episode aordinary visit to the primary care physician in 47.5% (42.5-52.5%) of the patients etion of the AOA dose in 11.5% (10-12%) of the patients omitant treatment (biperiden, 2-6 mg/day): 31% (27-35%) of the patients ge of AOA in 5% (4.5-5.5%) of the patients affected talization of 25% (20-30%) of the patients who do not comply with the treatment (47%)	12 12 12 12 12,30,31	
5.	Consequen 1 extr Reduc Chang Hospi	ces of a WG episode aordinary visit to the primary care physician in 13.0% (11.7-14.3%) of the patients tion of the AOA dose in 10.0% (9.0-11.0%) of the patients ge of AOA in 3.0% (2.7-3.3%) of the patients affected talization of 25% (20-30%) of the patients who do not comply with the treatment (41%)	12 12 12 12,30,31	
6.	Consequen 1 extr Reduc Chang Hospi	ces of a SD episode aordinary visit to the primary care physician in 32.0% (28.8-35.2%) of the patients tion of the AOA dose in 26.0% (23.4-28.6%) of the patients ge of AOA in 6.0% (5.4-6.6%) of the patients affected talization of 25% (20-30%) of the patients who do not comply with the treatment (41%)	12 12 12 12,30,31	
7.	Duration o	f hospitalization due to the bipolar disorder (days)= 18.1 (14.5-21.7)	32	
8.	Cost of on	e day of hospitalization for bipolar disorder= 380.25 $\in$ (304.20-456.31 $\in$ )	32	
9.	Cost of an	extraordinary visit to the PC physician= 13.71 € (12.26-15.15 €)	25-29	
10.	10. Transition probabilities of the Markov Model     Table 1			

AOA: atypical oral antipsychotic(s); PC: primary care; SD: sexual dysfunction; WG: weight gain; EPS: extrapyramidal symptoms; LSP: laboratory sales price; PSPvat: public sales price with reduced price plus 4% VAT; AR: adverse reaction. The values between brackets of the variables were used to perform the sensitivity analyses

ziprasidone and haloperidol). Finally, (iv) it was considered that 47% of the patients do not adequately comply with the treatment due to the EPS, so that their bipolar disorder would be poorly controlled, estimating that  $65\% (\pm 10\%)$  of these must be hospitalized during a period of one year.<sup>12,30,31</sup> A daily cost of hospitalization of  $380.25\varepsilon$  was used and average duration of admission of 18.1 days, in agreement with the recent study of González-Pinto et al.<sup>32</sup> (Table 2). Similar calculations were made to estimate the costs of the WG and SD states, based on the already indicated Spanish studies.<sup>12,32</sup> In both cases (WG and SD), the treatment abandonment rate was estimated at 41% of the patients<sup>12,30,31</sup> (Table 2).

The costs of the Markov states (expressed in Euros [ $\notin$ ] of the year 2013) are summarized in Table 3. Time frame of the study was 1 year.

## **Probabilistic analyses**

Monte Carlo probabilistic analyses were made. These analyses evaluated the effect on the results of the simultaneous modification of several variables, within some plausible intervals and in accordance with previously defined statistical distributions using a high number of simulations. This type of analysis usually generates results that are

Table 3	e 3 Cost of the Markov states (2013€). One month cycle			2013€). One
State	AOA	Mean	Minimum	Maximum
NAE	ARI	102.00	96.59	107.41
	OLA	41.21	38.76	43.66
EPS	ARI	636.71	483.43	810.89
	OLA	581.16	430.05	753.26
WG	ARI	559.31	425.55	709.45
	OLA	503.08	371.36	651.30
SD	ARI	553.46	422.26	702.42
	OLA	504.52	373.90	653.25

AOA: atypical oral antipsychotic; ARI: aripiprazole; SD: sexual dysfunction; WG: weight gain; OLA: olanzapine; EPS: extrapyramidal symptoms; NAE: no existence of adverse reactions

between those obtained in the univariate deterministic analyses and the analysis of extreme scenarios, so that they may give rise to a more realistic estimation of the uncertainty.<sup>33-35</sup> Simulations of modification of the variables involved were performed in agreement with normal statistical distributions.<sup>36,37</sup> Each Monte Carlo analysis was made with 1000 simulations for each one of the 1000 patients used as a sample. A value of the above-mentioned variables was randomly assigned in each one of these (that represent a hypothetical patient). Modifications were made randomly, simultaneously, for the principal variables of the model: (i) the transition probabilities between the Markov states; and (ii) the costs of the Markov states. In the base case of analysis, it was considered that the rate of SD appearance would be equal to 0% for ARI, given that no cases of SD related with ARI were detected in the Edwards et al. meta-analysis.<sup>9</sup> Because the base case could be determined by the circumstances indicated, an analysis of sensitivity was carried out, hypothetically considering that the rate of SD with ARI was equal to the lower rate of SD described with AOA, specifically 17.22% observed with quetiapine.<sup>9</sup>

# RESULTS

In comparison with OLA, treatment with ARI would generate mean yearly savings per patient of  $289 \in$ . These savings would occur in at least 95% of the simulations (95% Cl 271; 308 $\in$ ) (Table 4, Figure 2). In the hypothetical case that ARI would have similar SD rates as those described in the AOA quetiapine, there would be an additional mean yearly cost per patients that would reach  $323 \in (95\% \text{ Cl } 330; 317 \in)$  (Table 4).

# DISCUSSION

In accordance with the present model, patients treated with ARI have fewer ARs in comparison with OLA. This difference may generate significant savings for the National Health System in the treatment of the bipolar disorder.

Several premises were used in the study. In the first place, the transition probabilities between the Markov states were obtained from several systematic reviews and previously published meta-analyses<sup>8-10</sup> and from two Spanish studies.<sup>16,17</sup> To establish the pharmacological treatment cost, the daily doses and treatment duration observed in the Jing et al. study<sup>21,22</sup> were used. Cost of the adverse reactions states (EPS, WG and SD) was calculated by adding to the cost

Table 4

Cost of adverse reactions of treatment of bipolar disorder with aripiprazole or olanzapine: Monte Carlo
simulation (2013€). Time frame: 1 year

ltem	ARI	OLA	Difference		
SD not described with ARI (*)					
Mean value	3.344	3.633	-289		
Standard deviation	27	19	-		
LL of 95%Cl	3.288	3.596	-308		
UL of 95% CI	3.398	3.669	-271		
SD with ARI equal to that observed with QUE (*)					
Mean value	3.958	3.635	323		
Standard deviation	23	19	-		
LL of 95%Cl	3.914	3.597	317		
UL of 95% CI	4.003	3.673	330		

aripiprazole; SD: sexual dysfunction; 95% CI: 95% confidence interval; LL: lower limit; UP: upper limit; OLA: olanzapine; QUE: quetiapine.

\* Edwards et al.9



of the pharmacological treatment, the specific cost of the AR, calculated in accordance with the parameters obtained in the Spanish study of Bobes et al.<sup>12</sup> The unit prices were obtained from the public prices of several Regional Communities<sup>25-29</sup> and from a Spanish study published in 2009.<sup>32</sup>

CI: 271€ to 308€)

Treatment cost with ARI is fundamentally lower because of its better tolerability compared with OLA, with lower probability of suffering any of the adverse reactions studied (32.2% and 67.5% with ARI and OLA, respectively). It stands out that although ARI has been associated with greater risk of akatisia compared with placebo<sup>38</sup> this is generally milder and does not limit the treatment<sup>39</sup> (Table 1).

In a pragmatic type randomized clinical trial (*Schizophrenia Trial of Aripiprazole*, STAR), performed in 12 European countries, ARI was compared with the standard antipsychotic treatment (consisting of OLA, quetiapine or risperidone, in accordance with the psychiatrists participating in the study).<sup>40</sup> The results showed that there was less impact with ARI on the metabolic risk factors (total cholesterol, LDL-cholesterol, triglycerides, serum prolactin fasting glucose and weight gain) at the end of 26 weeks of treatment compared with the standard treatment.<sup>40</sup> The approach of the present study was conservative given that it does not include the possible reduction of risk of hypercholesterolemia or diabetes with ARI in comparison with OLA in the model.

The stability of the results was evaluated by probabilistic analyses that included variables of transition probabilities and costs of the states, confirming the saving with ARI with a 95% confidence interval.

The annual cost of ARs with OLA, obtained in the present study (3633 $\in$ ) is less than the theoretical cost (9484 $\in$ , updated to the year 2013) estimated in the Bobes et al. study.<sup>12</sup> This difference is due not only to the structural differences of the models compared but also the fact that the published model considered some annual resources not considered in this study: group therapy, follow-up medical visits, care in the day unit and laboratory tests.

The principal limitation of this analysis is that the daily doses and treatment duration were not obtained from a Spanish study but from the retrospective United States of America study of Jing et al.<sup>21,22</sup> However, this had two important virtues: its elevated sample size (6162 patients with bipolar disorder) and its design, using the *propensity score* methodology as a way of reducing the possible screening and confounding biases.<sup>23,24</sup>

In according with the objective criterion of rationalization of pharmaceutical cost, determined by the minimum acquisition cost, in comparison with OLA, treatment of bipolar disorder with ARI would generate some mean yearly savings per patient of  $289\varepsilon$ , with a 95% confidence interval (95% Cl 271;  $308\varepsilon$ ).

The results of this study should be confirmed by a pragmatic type randomized clinical trial that would include the use of resources in Spanish patients with bipolar disorder treated with aripiprazole or olanzapine.<sup>41</sup>

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